

**TENNESSEE VALLEY AUTHORITY  
NOTICE OF PUBLIC AUCTION  
TVA TRACT NOS. XCGCR-1, XCGCR-2, XCGCR-3, XCGCR-4, XCGCR-5,  
XEKCR-44, and XEKCR-45**

**STRAIGHT CREEK COAL RESERVES**

WHEREAS, in accordance with Section 31 of the Tennessee Valley Authority ("TVA") Act of 1933, as amended, the TVA Board of Directors, through its designee the Chief Executive Officer, has approved the sale of the coal and associated mining rights underlying seven tracts of land containing in total approximately 9,584 acres, more or less, located in Harlan and Bell counties, Kentucky, specifically described in Exhibit B and shown on Exhibit C, both of which are attached hereto and made a part hereof, and identified in the TVA land records as Tract Nos. XCGCR-1, XCGCR-2, XCGCR-3, XCGCR-4, XCGCR-5, XEKCR-44, and XEKCR-45 (the "Property");

NOW, THEREFORE, notice is hereby given that TVA, as legal agent of the United States of America, will sell the Property at public auction in accordance with the Terms of Public Auction contained in Exhibit A, which is attached hereto and made a part hereof.

The auction will be held at the Bell County Courthouse, 101 Courthouse Square, Pineville, Kentucky on February 17, 2016, at 10:00 a.m., EST.

The Property will be sold to the qualified bidder offering the highest bid in the form of certified cashier's check or wire transfer of immediately available funds.

In order to qualify to bid, TVA must receive from each prospective bidder no later than 11:59 p.m. EST, on February 10, 2016, (1) a \$160,000.00 earnest money deposit, and (2) a letter of intent to bid at the auction setting forth the bidder's legal entity name, address, phone number, and e-mail address, and (3) credentials, satisfactory to TVA in its sole discretion, evidencing the ability of the prospective bidder to close the sale. The deposit, letter of intent to bid, and credentials must be sent by a recognized overnight courier service that provides a receipt of delivery. Prospective bidders who fail to qualify under the terms above will be notified prior to the auction.

The Property will be conveyed by Special Warranty Deed subject to such terms and conditions, covenants, restrictions, reservations, exceptions, and/or limitations as are specifically set forth in said Exhibit A and as may be announced on the day of the auction.

Signed this 19th day of January, 2016.

TENNESSEE VALLEY AUTHORITY  
legal agent of the  
UNITED STATES OF AMERICA



AARON B. NIX, Senior Manager  
Realty and GIS Services

The Notice of Public Auction can be obtained from the TVA website at [www.tva.gov/surplus/realestate.htm](http://www.tva.gov/surplus/realestate.htm). For further information regarding the sale and bid requirements, to inspect the Property, or to submit bid qualifications, contact: Michael B. Tindle, TVA Realty and GIS Services, 1101 Market Street, BR 4B, Chattanooga, TN 37402-2801. Telephone: 423.751.6317 Fax: 423.751.9519 E-mail: [mbtindle@tva.gov](mailto:mbtindle@tva.gov)