



EnergyRight Solutions Loan Settlement Authorization

Heat Pump & Weatherization Loans

Local Power Company (LPC) Name: _____ **LPC #:** _____

Heat Pump Program **eScore Program** _____

Loan Approval # _____ Work/Site ID # _____

Primary Borrower: First Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Loan Amount (Funded to QCN)	\$	Note Date:
LPC Fund Amount	\$	<i>(Date loan Documents are signed/dated by customer)</i>
Total Amount of Loan	\$	Is this loan for weatherization only? <input type="checkbox"/>

Repayment Agreement attached (leave Truth In Lending section below blank if Repayment Agreement is attached)

Truth In Lending Disclosure				
Annual Percentage Rate	Finance Charge	Amount Financed	Total of Payments	Total Sales Price
The cost of your credit as a yearly rate	The dollar amount the credit will cost you	The amount of credit provided to you or on your behalf	The amount you will have paid after you have made all payments as scheduled	The total price of your purchase on credit, including your down payment of
%	\$	\$	\$	\$
E	E	E	E	E

Your payment schedule will be

Number of Payments (months)	Amount of Payments	When Payments are Due Monthly Beginning (MM/DD/YY)	
			E means an estimate N/A means not applicable

Settlement Checklist

- Customer and dwelling meet eligibility requirements
 - Customer owns the property OR if the property is a manufactured home, the landowner has co-signed the loan (if applicable)
 - The equipment installed is new
- Financing limits are not exceeded
 - The maximum loan limits are detailed in Program guidelines
 - Distributor has verified that the current total of all outstanding loans does not exceed Program limits.
- Documents for financing the installation are properly and verifiably signed (by applicant and co-applicant), complete, and valid.
 - Agreement to Participate, Repayment Agreement, Security Agreement, UCC1 form completed and has been/will be filed with appropriate office, Notice of Right to Cancel
- The installation is complete and an invoice for the installation has been received by the borrower
- The installation meets Program requirements
- A government-issued picture ID, such as a driver's license or military identification card, has been verified for the applicant and co-applicant (if applicable)

I approve settlement of this loan with QCN listed under QCN Settlement section of this form (page 2)

Request Prepared by _____ Date _____

(name of person completing settlement request)

LPC Representative _____ (Signature)

Bank Use Only

Processed by _____ Date Processed _____ Management Approval _____

Distribution: (1) Lender (2) Local Power Distributor



EnergyRight Solutions Loan Settlement Authorization
Heat Pump & Weatherization Loans

QCN Settlement
Funding Instructions

Borrower First Name: _____ **Last Name:** _____

Loan Approval # _____

QCN 1

QCN Member Name _____ QCN Number _____

QCN Member Address _____

\$ Amount this QCN \$ _____

QCN 2

QCN Member Name _____ QCN Number _____

QCN Member Address _____

\$ Amount this QCN \$ _____

QCN 3

QCN Member Name _____ QCN Number _____

QCN Member Address _____

\$ Amount this QCN \$ _____

Special Funding Instructions

Total Amount Funded to QCN _____

Total Amount Funded to Distributor _____

Total Amount of Loan _____

Additional Instructions:

(should match "Total Amount of Loan" on page 1)