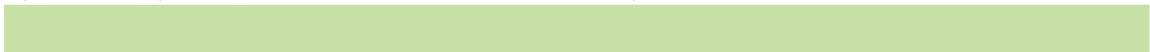


Group Online Enrollment Instructions

It takes just four easy steps to enroll in a Health Savings Account (HSA) using HSA Bank's Group Online Enrollment system. Simply use any computer, any time and follow these instructions.

- STEP ① Type or copy and paste this customized link into your Internet browser/address bar:



You will be taken to an enrollment page created specifically for your group. Enter your Social Security Number or Tax Payer Identification Number and click Submit.

- STEP ② Complete the online enrollment application. You will need to supply the following information:

- First and Last Name
- Street Address (P.O. boxes not accepted)
- Date of Birth
- Citizenship Status
- Type of Health Plan Coverage
- Deductible Amount
- Social Security Number
- Home and/or Business Phone
- Email address
- Employer Information
- Effective Date of your Health Plan (January 1, 2011)

You will also be able to order checks and up to two complimentary Visa® debit cards, one for yourself and one for your authorized signer if you choose to designate one. You can also designate an Authorized Signer and sign up for Internet Banking. With Internet Banking, you have 24/7 access to view account details, access statements and tax documents, change your address, sign up for email notifications and opt to receive electronic statements. If you would like to add an authorized signer, you will need to provide their:

- First and Last Name
- Phone Number
- Social Security Number
- Street Address
- Date of Birth

Identity Verification

Note: In order to comply with the Customer Identification Program (CIP), regulation 31 CFR 103.121, and section 326 of the USA PATRIOT Act, we must gather information for identity verification. This means that when you open an account, we will need you to provide the information as noted above for you and your Authorized Signer (should you choose to designate one). If your identity or the identity of your Authorized Signer is not verified by our automated process, you will receive a letter from us requesting additional information.

- STEP ③ Your account will open on January 1, 2011 provided your enrollment is completed prior to that date.

- STEP ④ If you complete your HSA enrollment prior to December 15, 2010, you will receive your debit cards and welcome kits near the end of December 2010. If your enrollment is completed after December 15, 2010, you can expect to receive your debit cards and welcome kits within 7-10 business days.

For assistance, please contact Client Assistance Center

☎ (800) 357-6246 Monday – Friday, 8 a.m. – 10 p.m., ET

🌐 www.hsabank.com/tva

✉ 605 N. 8th Street, Ste. 320, Sheboygan, WI 53081

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